

Student Scholarship Application Packet

for the

AMHD's 5th Annual Best Practices Conference “Family Psychoeducation: Fortifying Families of Birth and Choice”

Please fill out **all** of the attached forms. Your application packet will be considered incomplete if all the forms are not completed. If you have any questions, please feel free to contact us.

Phone: (808) 735-3435 Fax: (808) 735-3436
Email: csakagaw@hawaii.edu

Section C. TAX STATUS DETERMINATION

STEP 1: Complete the Substantial Presence Test (SPT) by completing the table below. For F, J, or M Visaholders please note the following:

- For F, J, or M **Student** Visaholders: Do NOT count any days during your first 5 years in the United States in which you held an F, J, or M student visa.
- For J or Q **Non-Student** Visaholders: Do NOT count any days during your first 2 years in the previous 6 years in the United States in which you held a J or Q Non-Student visa.

ENTER YEAR	ENTER TOTAL NUMBER OF DAYS PRESENT IN THE UNITED STATES FOR EACH YEAR (A)	RATIO (B)	CALCULATE TOTAL NUMBER OF DAYS TO COUNT FOR EACH YEAR (A x B)
		1	
		1/3	
		1/6	
TOTAL # OF DAYS			

STEP 2: Please answer the following questions:

- A. Does the TOTAL NUMBER DAYS TO COUNT for the current calendar year equal to 31 days or more? YES NO
- B. Does the TOTAL # OF DAYS for all three years equal to 183 days or more? YES NO

STEP 3. Determine your tax status:

- ▶ If you marked YES to both questions A and B, then you passed the Substantial Presence Test and will be treated as a **RESIDENT ALIEN FOR TAX PURPOSES** for this calendar year. **Go to and sign Section E below.**
- ▶ If you marked NO to one or both questions, then you did not pass the Substantial Presence Test and will be treated as a **NONRESIDENT ALIEN FOR TAX PURPOSES** for this calendar year. **Go to Section D below.**

SECTION D. EXEMPTION FROM WITHHOLDING FOR THE NONRESIDENT ALIEN

A. All payments made to Nonresident Aliens are subject to U. S. federal tax withholding at a statutory rate of 30%. However, you may choose to claim an exemption from withholding or a reduced rate of withholding via a U. S. Tax Treaty if you meet the following requirements:

1. You must be a resident of a country that has a tax treaty with the U. S. (Consult IRS Publication 901-U.S. Tax Treaties at <http://www.irs.gov/pub/irs-pdf/p901.pdf>). In addition, the tax treaty must have a treaty article applicable to the type of payment you will be receiving:
 - **Scholarship or Fellowship Article** for Scholarship, Fellowship, Traineeship, and Stipend Payments.
 - OR
 - **Independent Personal Services Article** for Fee for Services, Honoraria, and Reportable Travel Payments.
2. You must meet all requirements regarding residency, time, and dollar limitations described in the tax treaty.
3. You must have a Social Security Number (SSN) or an Individual Taxpayer Identification Number (ITIN) in order to claim a treaty exemption.

B. Do you want to claim a treaty exemption from U. S. federal tax withholding? (Check one box only)

- YES.** I am a resident of a country that has a tax treaty with the U. S. and has an applicable tax treaty article. Therefore, I claim exemption from U. S. tax withholding via a U. S. Tax Treaty with _____, my country of residence. I have attached **one** of the following IRS Forms: (Consult IRS Website for Forms and Instructions at http://www.irs.ustreas.gov/prod/forms_pubs/index.html)
- **IRS FORM 8233** for Fee for Services, Honoraria, and Reportable Travel Payments.
 - OR
 - **IRS FORM W8-BEN** for Scholarship, Fellowship, Traineeship, Stipend, and Royalty Payments.
- NO.** I choose not to claim a treaty exemption from U.S. tax withholding, even though I am a resident of a country that has a tax treaty with the U. S. and an applicable treaty article. I understand taxes will be withheld at 30% or 14% (Scholarship, Fellowship, Traineeship, or Stipend)
- NO.** I cannot claim a treaty exemption from U. S. tax withholding because I do not meet the requirements stated in Part A above. I understand taxes will be withheld at 30% or 14% (Scholarship, Fellowship, Traineeship, or Stipend).

Section E. CERTIFICATION OF INFORMATION PROVIDED ON THIS FORM

Under penalties of perjury, I certify that the information entered above is correct; and if a reduced rate or exemption from tax applies, I further certify that I have complied with all tax treaty requirements to qualify for the reduced rate or exemption from tax. (For RA, IRS hasn't notified me of backup withholding.)

Signature: _____

Date: _____

Disbursing Office Use Only

Tax Status: <input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Permanent Resident Alien		Vendor Code	
<input type="checkbox"/> Resident Alien for Tax Purposes (SPT Exp. 12/____)		<input type="checkbox"/> Nonresident Alien	
Nonresident Withholding:		Expiration Date	
<input type="checkbox"/> Statutory Rate of 30%		Form 8233 _____	
<input type="checkbox"/> Reduced Rate of 14% or _____%		Form W8-BEN _____	
<input type="checkbox"/> Exempt		Form W-9 _____	
		1099/1042 & WH Ind:	
		Initials	Date Initialed

WORKSHOP PREFERENCES

Please RANK (①②③④⑤) workshops by order of preference. Seating may be limited.

WORKSHOP 1: Wednesday, April 23, 2008, 3:35 PM – 5:05 PM	
①②③④⑤	A. Challenges and Advantages for Physicians in Working with Families: Resistance, Choice, HIPAA, and Outcomes
①②③④⑤	B. NAMI Hawai'i and Family Education
①②③④⑤	C. Au No Keia: Supporting Hawai'i's Mahu, Mahuwahine, and Their Families
①②③④⑤	D. ACT Review: Building on our Past, Success with Treatments that Work
①②③④⑤	E. Ho'oponopono

WORKSHOP 2: Thursday, April 24, 2008, 10:50 AM – 12:20 PM	
①②③④⑤	A. The Nuts and Bolts of Behavioral Family Therapy (BFT) for Psychiatric Disorders
①②③④⑤	B. Increasing Family Involvement in Supported Employment
①②③④⑤	C. Consumer Panel: Building Our Own Families' Supports and Spirituality
①②③④⑤	D. Mental Health Transformation: Collaborations from Prevention to Recovery
①②③④⑤	E. Mental Health in the Pacific Basin: What Works in Guam

WORKSHOP 3: Thursday, April 24, 2008, 3:50 PM – 5:15 PM	
①②③④⑤	A. Meeting Families Where They Are: Strategies for Engagement
①②③④⑤	B. Family Perspectives on Recovery: Voices of Experience
①②③④⑤	C. Strengthening Natural Networks: Clubhouse and Peer Support Strategies
①②③④⑤	D. Adapting Family Psychoeducation for the Elderly in a Culturally Diverse Community: Potluck, Talk Story, and Honoring our Elders
①②③④⑤	E. Psychological Wellbeing of Asian Americans

WORKSHOP 4: Friday, April 25, 2008, 8:30 AM – 10:00 AM	
①②③④⑤	A. Challenging Burdenhood
①②③④⑤	B. Strategies and Legal Issues for Family Members: "Are There Any?"
①②③④⑤	C. Youth to Adult Transition: Opportunities and Challenges
①②③④⑤	D. Family Matters in Integrated Dual Disorders Treatment: Implementation Implications
①②③④⑤	E. Mental Health in the Pacific Basin: What Works in Palau

MAIL FORM AND PAYMENT TO:

5th Annual Best Practices Conference

3465 Waiālae Avenue, #200

Honolulu, Hawai'i 96816

FAX (if paying by credit card) form to: (808) 735-3436